IN HOUSE TRAINING

SPRING 2010

ON-SITE CUSTOMIZED TRAINING

See inside for AuditWatch University, TaxWatch University, PPC In-House Seminars, Video Digest and Webinar Solutions

Order by June 15 to save 10% on Federal Tax Update, and 5% on any other PPC In-House Seminars program!

TAX & ACCOUNTING
DEAR TRAINING DECISION MAKER,

At Thomson Reuters, we are dedicated to developing new and relevant in-house training solutions that offer practical guidance on issues important to professionals. We are also committed to providing cost-efficient options that meet the needs of our valued customers. In keeping with this philosophy, I would like to highlight several key products and formats described in the 2010 In-House Training Catalog.

FROM PPC IN-HOUSE TRAINING
PPC’s Federal Tax Update. Stay up-to-date and get practical insights and comprehensive coverage on the latest developments affecting individuals, partnerships, C corporations, S corporations, estates, and trusts at one of the most widely attended tax updates in the country—plus, features coverage of the new HIRE Act and Health Care Reform Act! Save 10% if you order this in-house seminar by June 15! Details on page 5.

NEW! Maximizing Efficiency While Performing Audits with PPC’s SMART Practice Aids. This new two-day course combines our two most popular SMART courses (“Best Practices in Utilizing PPC SMART Practice Aids: Key Issues in Risk Assessment” and “Evaluating and Testing Internal Controls with PPC SMART Practice Aids”) and also includes guidance on the newest module in the PPC SMART Suite—Disclosure.

Two-Hour and Four-Hour Course Modules and Materials-Only Options. Our seminars can be tailored to your needs. Simply choose an existing course or customize your own seminar from two-and four-hour modules covering a variety of topics. Or choose our materials-only option: we provide the instructor manual, PowerPoint package and participant manuals; you provide the instructor.

Practitioners Monthly Video Digest. Members of your firm can meet monthly, view a DVD featuring leading experts addressing new and emerging issues, and participate in related discussions. Firms have a choice of three different subscriptions: The Accounting and Auditing Series, The Taxation Series, and The Practitioners Series.

FROM AUDITWATCH
TaxWatch University. AuditWatch is now offering multiple levels of core tax staff training for your firm. The progressive levels begin with an entry-level program that focuses on individual tax returns, and conclude with an advanced program that focuses on complex tax issues and management skills training. This integrated tax curriculum is based on the widely respected instructional design model you have experienced with AuditWatch University. Now you can train your whole firm with AuditWatch and TaxWatch University core training sessions!

NEW! AuditWatch University: Yellow Book. This new three-day university program includes one day on Auditing Nonprofit Organizations, a second day covering Performing Efficient and Effective Single Audits and a third day that includes a four-hour Government Update partnered with a half-day program on Audits of State and Local Governments. With this new series, you can choose to schedule all three days or just the sessions that are most important to you.

Web-Based New Hire Training. AuditWatch is now offering a series of AuditWatch University Level 1 modules designed for new auditors and delivered on WebEx, a web-based, interactive learning platform.

FROM WEBINAR LEARNING NETWORK
Expanded Webinar Offerings and New Webcast Events. Our experts will bring you the latest developments in accounting and auditing, IFRS, audit quality and efficiency, specialized industries and more. All webinar topics are also available for delivery exclusively to your firm. Look for our expanded webinar offerings and new Webcast Events!

As you review this catalog you will find profiles of our highly rated instructors. Our faculty are experienced trainers with significant practice backgrounds who consistently receive the highest ratings for their presentations.

Current, relevant course content from the industry’s leading publisher; affordable, customized, on-site training; highly rated instructors; flexible formats—it’s all part of the Thomson Reuters In-House training solution.

Please call me at 800.387.1120 to discuss your training needs. I welcome the opportunity to talk to you about a training solution that’s right for your firm.

Best regards,

Barbara Marino
Senior Director, In-House CPE and Business Development
Tax & Accounting business of Thomson Reuters
DIRECTORY

IN-HOUSE TRAINING

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PPC IN-HOUSE TRAINING

ON-SITE CUSTOMIZED TRAINING

WE COME TO YOU—A COST-EFFECTIVE, CONVENIENT WAY TO EARN CPE!

PPC offers in-house seminars on over 50 accounting and auditing, management, staff training, tax, and Yellow Book topics.

- Custom-tailored to meet your needs—Choose an existing course or customize your own seminar with two- and four-hour modules.
- Highly rated instructors—Our instructors are experienced trainers and consistently receive the highest ratings for their presentations.
- Current, relevant course content—Course content is continually revised with input from instructors and past participants.
- Affordable—For approximately $15 per credit hour, your organization can have highly rated customized training from the industry’s leading publisher.
- Multiple options—Order our in-house seminars with our instructor, order a “materials only” format and provide your own instructor, or purchase our Video digest series and conduct mini-sessions throughout the year. (See pages 12 – 13.)

ONE FULL-DAY, EIGHT CPE CREDITS:

Classes cost as little as $2999 (plus instructor’s travel costs) per day for the first 10 participants and $105 per person thereafter. There is a 5% discount for groups of 50 or more! For larger groups, call for pricing.

PER DAY COSTS IF YOU CHOOSE TO PROVIDE YOUR OWN INSTRUCTOR:

At least one instructor manual must be purchased at a cost of $350 and at least five participant manuals at $105 each when a PPC instructor is not provided. Instructor and participant manuals are not sold separately. Instructors with less experience are available at $200. (See page 11 for details.)

BUILD A TRAINING DAY UNIQUE TO YOUR ORGANIZATION’S NEEDS!

Choose course modules to custom design a CPE seminar that meets the specific needs of your organization! For more information, see pages 10 – 11.

For complete descriptions of these courses, visit cl.thomsonreuters.com/H and download our In-House CPE Planner.

TAXWATCH UNIVERSITY
TAX STAFF TRAINING PRESENTED BY PPC AND AUDITWATCH

PPC and AuditWatch have teamed up to offer multiple levels of core tax staff training to your firm, available through public seminars or in-house training. This integrated curriculum for tax professionals begins with an entry-level course on individual taxation regulations, followed by courses on corporate tax issues, partnerships, and other special entities.

See page 19 for details.

EARLY BIRD DISCOUNT THROUGH JUNE 15!
SAVE 10% ON FEDERAL TAX UPDATE OR 5% ON ANY OTHER PPC IN-HOUSE SEMINARS PROGRAM*

*Offer Details:
Call 800.387.1120 to take advantage of 10% discount offer on Federal Tax Update seminars and 5% discount offer on any other PPC In-House Seminars. Offer expires June 15, 2010, and does not apply to Practitioners Video Digest, Webinars, or AuditWatch products.
PPC’S FEDERAL TAX UPDATE
NEWLY UPDATED TO COVER ALL TAX LAW PROVISIONS OF THE HIRE ACT AND HEALTH CARE REFORM ACT!

PTU | 8 CPE CREDITS | TAXATION | UPDATE

PPC’s Federal Tax Update covers the latest developments affecting individuals, partnerships, C corporations, S corporations, and estates and trusts, and is designed to keep you up-to-date in this dynamic environment. Learn what you need to know NOW from two renowned tax speakers and recognized authorities—John Stevko and Chris Province. PLUS—book by June 15 and receive a 10% EARLY BIRD DISCOUNT off the price of this in-house seminar!

LEARNING OBJECTIVE
To provide participants with practical, working knowledge of the latest tax law changes that will enable effective tax planning, compliance, and consultation engagements during the coming year.

COURSE FEATURES
• Complete Coverage of new HIRE Act and Health Care Reform Act
• Unique key issue approach
• New DVD instructional tool available for clients who purchase seminar as “materials only”
• Coverage of critical federal legislative developments
• Coverage of important and recently issued Treasury regulations, IRS pronouncements, and judicial decisions
• Tax return preparation tips
• Tax planning ideas, including the best of PPC’s Practitioners Tax Action Bulletins
• Numerous practice aids including real-life examples, worksheets, elections, and checklists

DESIGNED FOR
Accountants in public practice and private industry who need to stay on top of the latest changes in the federal tax law, including legislation, IRS pronouncements, and judicial decisions issued during the past year.

MAJOR TOPICS

Individuals
• Income issues
• Deductions and losses
• Individual credits
• Filing matters

Accounting Methods and Periods

Compensation Issues
• Retirement plans
• Fringe benefits
• SE and FICA issues

Business Entities
• C corporations and shareholders
• S corporations and shareholders
• Partnerships and partners

Property Transactions
• Depreciation and amortization
• Gains and losses
• Credits

Trusts, Estates, and Tax-Exempts
• Income taxation of estates and trusts
• Estate and gift tax
• Tax-exempt organizations

Administrative Issues
• IRS compliance matters

SPEAKERS

JOHN STEVKO, CPA, graduated from the University of California at Davis. He began his career with Peat, Marwick, Mitchell & Co. before founding a local firm in Beaverton, Oregon. Specializing in taxation, he now lives and practices in Southwest Washington. John has been with Gear Up for 22 years.

ROBERT “CHRIS” PROVINE, CPA, specializes in taxation of high net worth individuals and closely held businesses. Chris formerly served as a tax partner and senior tax member for several local, regional, and national CPA firms. Chris currently lives in California.

REQUIRED KNOWLEDGE & EXPERIENCE
Participants should be familiar with federal tax issues for various entities.

COURSE TYPE: Seminar
COURSE LENGTH: 1 day
ADVANCED PREP: None
RECOMMENDED CPE CREDIT: 8
COURSE LEVEL: Update
FIELD OF STUDY: Taxes

*Call 800.387.1120 to take advantage of 10% discount offer on Federal Tax Update seminars. Offer expires June 15, 2010, and does not apply to other PPC In-House seminar titles, Practitioners Video Digest, Webinars, or AuditWatch products.
Some days it seems as if the accounting profession is changing faster than a CPA can keep up. The FASB, GASB, OMB, PCAOB, SEC, and the AICPA are deeply immersed in codification, clarity, and conversion of standards that create a single financial reporting framework. In this course you’ll find everything you need to know to be up to-date on the year’s accounting and auditing activities. Recently issued or effective authoritative literature is discussed along with current accounting and auditing issues. You’ll come away from the course with practical ways to apply new standards.

**Best Seller!** Call today to bring this popular course to your firm! 800.387.1120.

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The challenge for nonprofit organizations: how to leverage the unique industry accounting and reporting into enhanced fundraising. This seminar will address some of the more vexing issues facing boards, managers, accountants, and auditors of today’s nonprofits: fair value accounting for investments, functional cost allocations, split-interest agreements, grant accounting, and accounting for affiliated organizations. The session will also provide guidance on the new mergers and acquisitions standard.

**ACCOUNTING AND AUDITING UPDATE—ALL YOU NEED TO KNOW IN 2010**
**AAUF | 8 CPE CREDITS | ACCOUNTING, AUDITING | UPDATE**

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Utilizing an extended case study, this seminar provides an in-depth discussion of the guidance and practice aids from PPC’s Guide to Construction Contractors needed to audit contract related internal controls and financial reporting.

**AUDITING NONPROFIT ORGANIZATIONS USING THE PPC AUDIT APPROACH**
**GNPF | 8 CPE CREDITS | AUDITING, YELLOW BOOK | INTERMEDIATE**

This course provides an in-depth discussion of the unique risk factors applicable to nonprofit organizations in both the financial statement audit and the compliance audit. Utilizing PPC practice aids, the course provides a tool kit for designing an efficient audit approach for large and small nonprofit organizations.

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This course covers the steps in performing an efficient audit of state and local governments and includes an in-depth discussion of PPC practice aids. Emphasis will be placed on the unique risk factors applicable to governmental units in both the financial statement and compliance audits.

**AUDITS OF STATE AND LOCAL GOVERNMENTS USING THE PPC AUDIT APPROACH**
**GRLF | 8 CPE CREDITS | AUDITING (GOVERNMENTAL), YELLOW BOOK | INTERMEDIATE**

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This course is designed to acquaint the new staff auditor with authoritative literature and procedures necessary to perform an audit engagement. Staff members will review their responsibilities to provide service with objectivity, due professional care, and in a manner that builds public confidence. Case studies walk the participant through documentation of the audit of key financial statement captions.

**AUDIT STAFF TRAINING 1—NEW STAFF**
**STEF | 24 CPE CREDITS | 3 DAYS | AUDITING | BASIC**

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This seminar is designed to emphasize the participant’s principal practice needs at the in-charge staff level. A hands-on approach to learning will allow small groups to research and learn seminar subjects, decide how to apply them in carrying out their engagement responsibilities, and design presentations to share their findings with other participants. The experienced staff member will be prepared to conduct and supervise a risk-based audit engagement for a mid-sized business. Special consideration is given to evaluating, and testing internal controls, the extent of auditing questions, and client communications.

**AUDIT STAFF TRAINING 2—EXPERIENCED STAFF**
**STIF | 24 CPE CREDITS | 3 DAYS | AUDITING | INTERMEDIATE**

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With more pressure on the accounting profession than ever before, CPAs are looking for the tools to give them the ingredients for successful life management and...
enable them to be new leaders in the CPA profession. After attending this seminar, participants will make changes in their approaches to firm practice management and improve their ability to communicate with staff, partners, and clients. This course will enable participants to develop supervisory capabilities, CPA firm management abilities, and life skills that will ensure success in reaching their goals.

**BEST PRACTICES IN UTILIZING PPC SMART PRACTICE AIDS: KEY ISSUES IN RISK ASSESSMENT**

GRSF | 8 CPE | AUDITING | INTERMEDIATE

This course provides best practices for using PPC SMART Practice Aids - Risk Assessment to efficiently complete and document risk assessment procedures. The course blends practical discussions on best practices for performing risk assessment procedures with how to use the PPC software to its fullest. The course focuses on obtaining and documenting an understanding of the entity (including internal controls), identifying, assessing and documenting risks, and creating tailored audit programs.

**EVALUATING AND TESTING INTERNAL CONTROLS—WITH PPC'S SMART PRACTICE AIDS**

ICAF | 8 CPE CREDITS | AUDITING | INTERMEDIATE

Do you feel that your approach to obtaining an understanding of your client’s internal controls is not as efficient or effective as it could be? This course is designed to help auditors increase their efficiency and effectiveness by applying a top-down approach to internal controls utilizing PPC’s SMART Practice Aids – Internal Control software. The course includes an interactive case study designed to practice the various steps of a top-down approach. The course also addresses when it makes sense to test controls, how to perform and evaluate those tests and how the testing affects substantive audit procedures.

**FINANCIAL REPORTING AND DISCLOSURES FOR SMALL BUSINESSES**

FRDF | 8 CPE CREDITS | ACCOUNTING | INTERMEDIATE

This course provides an overview of standards related to financial statements and financial statement disclosures. This course discusses common deficiencies in preparing statements of financial position, operating statements, statements of cash flow, statements of stockholders’ equity and footnotes in accordance with GAAP and other comprehensive bases of accounting (OCBOA).

**FRAUD IN NONPROFIT ORGANIZATIONS AND GOVERNMENTAL UNITS**

FNGF | 8 CPE CREDITS | AUDITING (5), AUDITING (GOVERNMENTAL) (3), YELLOW BOOK | INTERMEDIATE

What makes a nonprofit organization or a governmental entity vulnerable to fraud? What unique fraudulent financial reporting schemes and misappropriation scams are perpetrated in these organizations? This seminar addresses the specialized fraud detection and prevention techniques applicable to nonprofit organizations and governmental units.

**GOVERNMENTAL AND NONPROFIT ACCOUNTING AND AUDITING UPDATE—2010**

GOVF | 8 CPE CREDITS | ACCOUNTING (5), ACCOUNTING (GOVERNMENTAL) (1), AUDITING (GOVERNMENTAL) (2), YELLOW BOOK | UPDATE

This course covers recently issued or effective authoritative literature, current accounting and auditing issues, and independence and ethics standards for governmental and nonprofit entities. It includes everything you need to know to be up-to-date on the year’s governmental and nonprofit accounting and auditing activities. Highlights for 2010 include the new compliance auditing requirements by both the AICPA and the OBM, and new audit reports for SAS No. 115. Includes guidance on standards applicable in the current economic climate.
**EFFECTIVE HUD AUDITS**

**HUDF | 8 CPE CREDITS | AUDITING, GOVERNMENTAL | INTERMEDIATE**

This seminar provides the guidance and practice aids you need to audit for-profit and nonprofit multifamily project owners that receive financial assistance from HUD. This course specifically addresses audits of HUD nonprofit entities in accordance with OMB Circular A-133, and covers the revised HUD Consolidated Audit Guide. The material includes guidance on how to utilize the PPC practice aids specifically designed for the risk assessment suite of auditing standards.

**PERFORMING EFFICIENT SINGLE AUDITS**

**GSADF | 8 CPE CREDITS | AUDITING (GOVERNMENTAL), YELLOW BOOK | INTERMEDIATE**

This course will help maximize efficiency when performing single audits. While walking through typical single audit situations, you will learn all aspects of single audits, from determining the need for a single audit to assisting with corrective action plans, including requirements of the GAO Government Auditing Standards (Yellow Book—2007), and OMB Circular A-133. Learn to leverage the results of the Single Audit in the financial statement audit. Special consideration is given to communication of internal control deficiencies to oversight agencies. Case studies provide guidance on the audit requirements for ARRA funding.

**MAXIMIZING EFFICIENCY WHILE PERFORMING AUDITS**

**WITH PPC’S SMART PRACTICE AIDS**

**GRRF | 16 CPE CREDITS | AUDITING | INTERMEDIATE**

This course combines our two most popular SMART courses (“Best Practices in Utilizing PPC SMART Practice Aids: Key Issues in Risk Assessment” and “Evaluating and Testing Internal Controls with PPC SMART Practice Aids”) and also includes guidance on the newest module in the PPC SMART suite – Disclosure. This two-day course provides practical discussions on best practices for obtaining an understanding of the client and their internal controls, assessing and responding to risks, creating tailored audit programs, and using the disclosure module to efficiently complete the disclosure checklist and utilize disclosure libraries. The course incorporates case studies throughout to allow participants to practice the application of the subjects discussed with the use of the PPC SMART Practice Aids modules.

**PERFORMING EFFICIENT AUDITS OF NONPUBLIC COMPANIES USING THE PPC AUDIT APPROACH**

**GRNF-GRFF | 8 OR 16 CPE CREDITS | AUDITING | INTERMEDIATE**

This course provides practical guidance to conduct efficient and effective audits of small businesses using PPC’s Guide to Audits of Nonpublic Companies Risk-Based. The course highlights the latest implementation guidance from standard setters and best practices on the current PPC practice aids. Major topics include: Risk Assessment; formulating the audit strategy; audit planning; evaluating and testing internal controls; designing and performing further audit procedures; audit sampling; and audit documentation. Available in one- or two-day format.

**Best Seller! Call today to bring this popular course to your firm! 800.387.1120.**

**PERFORMING EFFICIENT AUDITS OF EMPLOYEE BENEFIT PLANS USING THE PPC AUDIT APPROACH**

**GBPF | 8 CPE CREDITS | AUDITING | INTERMEDIATE**

The ERISA, DOL, IRS, FASB, and AICPA have all established accounting and reporting standards for employee benefit plans. The AICPA and PWBA are aggressively investigating noncompliance with the guide, Audits of Employee Benefit Plans. This course is designed to reduce the potential for noncompliance by defined contribution,
defined benefit, and health and welfare benefit plans. The material includes guidance on how to utilize the PPC practice aids specifically designed for performing audits in accordance with the risk assessment suite of auditing standards.

**SAMPLING: WHERE, WHEN AND HOW**

This course explains the use of sampling in an audit; including rules and guidance from SAS No. 111 and the revised AICPA Audit Guide: Audit Sampling. The course is focused on the PPC approach to audit sampling – in both substantive tests and tests of controls – and incorporates PPC practice aids. It provides a solid understanding of basic and more advanced sampling topics, while staying focused on practical issues and efficiency considerations. Participants will learn how to recognize situations where sampling is and is not likely to be an effective and efficient audit procedure, perform non-statistical substantive samples on a variety of account types, project errors and conclude on the sample population, determine sample sizes for control testing on large and small population sizes, and utilize the PPC forms and methodology.

**WHAT YOU NEED TO KNOW NOW ABOUT THE INTERNATIONAL FINANCIAL REPORTING STANDARDS: AN IFRS OVERVIEW**

This seminar gives you an overview of what you need to know now about the International Financial Reporting Standards. Major topics include: historical perspective of IFRS and the current environment; what other countries have done, are doing and when; principles-based vs. rules-based standards; comparing U.S. GAAP and IFRS in selected areas; and IFRS for small and medium-sized entities. Discussion will also include: profession-wide transition issues including convergence vs. adoption; firm and client transition issues including initial adoption of IFRS, human capital, and action planning and next steps.

**PROFESSIONAL ETHICS FOR ACCOUNTANTS**

This course is designed to enhance your understanding of morality and ethics, ethical principles, and the moral decision-making process. The criteria for ethical decision-making will be discussed along with the framework for making moral decisions. There will also be a discussion of decision strategies.

*Also Available: Ethics for Florida CPAs (4 credits)*

**1040 INDIVIDUAL TAX UPDATE**

We will bring you up-to-date on all the changes and give you the essential planning tools to navigate those changes as well as provide a comprehensive review of Form 1040 complexities. Updated for tax legislation passed in late 2009 and expected in 2010 along with many important topics that impact your clients in these difficult times (e.g., foreclosures, repossessions, and debt forgiveness). New cases and rulings on important topics are included.

**BUSINESS ENTITIES TAX UPDATE**

Find out what you need to know about all of the latest federal tax law changes, court decisions, and IRS pronouncements related to partnerships, LLCs, and C and S corporations. Identify ways to integrate the latest tax laws changes into your planning and compliance engagements and provide more value-added services to your clients. This seminar will help participants effectively prepare quality corporate returns, maximize efficiency, and avoid tax practice liability problems.

**PPC’S PREPARING THE NEW FORM 990**

This course gives you the practical, how-to guidance you and your staff need for preparing the new Form 990 and will help you resolve compliance issues in a timely, efficient manner. Based on the PPC Deskbook methodology, the course uses a key issue approach in its coverage of all of the important elements of the revised Form 990.

**TAX PLANNING STRATEGIES FOR HIGH NET WORTH CLIENTS**

This course gives you the tools to help your high net worth clients build and preserve wealth. Topics include: asset protection, estate planning, Roth conversions, and attracting and retaining high income clients.

**TAX TRAINING FOR AUDITORS AND ACCOUNTANTS**

This course provides individuals with primarily audit and other related responsibilities the basic information necessary to aid in basic tax services and preparation. Participants will learn common information needs of tax professionals that can or may be obtained during other audit or review procedures, complete basic SFAS No. 109 procedures. They will also be able to describe common book to tax differences and M-1 adjustments and explain the components of a corporate return.

**WINNING AT IRS AUDITS AND APPEALS**

Review the standards applicable to IRS audits and appeals and explore strategies that will lead to a successful resolution. Topics will include interpreting current standards, planning for the audit, and successful strategies used during the audit.
### ACCOUTING FOR NONPROFIT ORGANIZATIONS

**AKMF | 4 CPE CREDITS | ACCOUNTING | INTERMEDIATE**

This module explains the unique accounting standards applicable to nonprofit organizations. Upon completion of this module, participants will be able to effectively address the accounting and financial reporting for the basic financial statement package. Topics include contributions, investments, cost allocations and cash flows.

### CURRENT DEVELOPMENTS IN ACCOUNTING AND AUDITING

**AAMF | 4 CPE CREDITS | ACCOUNTING 2 HRS; AUDITING 2 HRS | UPDATE**

The accounting profession continues to evolve as standard setting bodies evaluate new standards and re-evaluate old ones. This module focuses on recent pronouncements from standard setting bodies, including the AICPA and FASB, that affect the preparation of financial statements and the conduct of audits. Emphasis is placed on knowledge and awareness of the new standards and pronouncements.

### ETHICS FOR FLORIDA CPAS

**FLEF | 4 CPE CREDITS | REGULATORY ETHICS | BASIC**

This course meets the CPE ethics requirements of the FL Board of Public Accountancy. Topics address the major aspects and recent changes related to the Rules of Professional Conduct as they affect the CPA in public practice and in industry. Course features include: ethics in the business environment, applicable authoritative literature, case studies, and Florida statutes and administrative code.

### FASB UPDATE

**FAMF | 4 CPE CREDITS | ACCOUNTING | UPDATE**

This course is vital for accountants in industry who need to brush up on recent accounting pronouncements that affect financial reporting. The latest statements and interpretations from the FASB, Exposure Drafts, and Emerging Issues Task Force, as well as FASB Staff Positions, will be discussed.

### FINANCIAL STATEMENT DISCLOSURES

**FSMF | 4 CPE CREDITS | ACCOUNTING | BASIC**

Authoritative pronouncements mandate many types of disclosures but do not mandate the manner of presentation. Some disclosures are best presented in separate notes rather than in the basic financial statements. This module examines the requirements, form, and style of required financial statement disclosures. Discussion also includes: common problems in preparing frequent disclosures, common problems in preparing general disclosures and the disclosure checklist.

### FRAUD IN GOVERNMENTAL UNITS

**FGMF | 4 CPE CREDITS | AUDITING (GOVERNMENTAL) | INTERMEDIATE**

This module explains what makes a governmental unit vulnerable to fraud. It identifies what unique fraud schemes and scams are perpetrated in these entities. Upon completion of this module, participants will be able to effectively apply specialized fraud detection and prevention techniques applicable to governmental units.

### FRAUD IN NONPROFIT ORGANIZATIONS

**FNMF | 4 CPE CREDITS | AUDITING | INTERMEDIATE**

This module explains what makes a nonprofit organization vulnerable to fraud. It identifies what unique fraud schemes and scams are perpetrated in these entities and also discusses fraud detection techniques and anti-fraud programs. Upon completion of this module, participants will be able to effectively apply specialized fraud detection and prevention techniques applicable to nonprofit organizations.

### GOVERNMENTAL ACCOUNTING AND AUDITING UPDATE

**GVMF | 4 CPE CREDITS | ACCOUNTING (GOVT) 2 HRS; AUDITING (GOVT) 2 HRS | UPDATE**

This update will focus on recent pronouncements that affect the financial accounting and auditing for governmental units. Emphasis will be on practical application of the new standards and pronouncements. Course features include: accounting standards affecting governmental organizations, new auditing standards, new OMB requirements, Yellow Book — 2007 GASB Implementation Guide and AICPA Audit Risk Alert.
### Nonprofit Accounting and Auditing Update

**NPMF | 4 CPE Credits | Accounting 2Hrs; Auditing 2 Hrs | Update**

This update will focus on recent pronouncements that affect the financial accounting and auditing for nonprofit organizations. Emphasis will be on practical application of the new standards and pronouncements. Discussion will also include new GAO and OMB requirements for fair value measurements.

### Audit Sampling

**ASMF | 2 CPE Credits | Auditing | Basic**

This module provides a high level overview of the use of audit sampling in an audit. It provides tips for the most efficient and effective approach to audit sampling and is based on the PPC audit sampling practice aids. Course features include: overview and tips for using PPC practice aids, sampling planning and evaluation for substantive tests, and sample planning and evaluation for tests of controls.

### Auditor’s Reports

**ARMF | 2 CPE Credits | Auditing | Basic**

The auditor’s report is the finished product of the audit of financial statements by a Certified Public Accountant (CPA) or a firm of CPAs. This module discusses the auditor’s standard report on audited financial statements for a single period that are prepared in conformity with Generally Accepted Accounting Principles (GAAP) and various modifications of that report. Upon completing this module participants will be able to draft appropriate auditor reports and recognize those instances when that report should be modified.

### Key Issues in Compilation and Review Engagements

**CRMF | 2 CPE Credits | Accounting | Basic**

This module addresses some of the key issues involved in conducting compilation and review engagements. Upon completion of this module participants will be able to identify and effectively address key issues that affect the conduct of compilation and review engagements.

### Professional Ethics for Accountants—Selected Topics

**ETMF | 2 CPE Credits | 1 HR Regulatory Ethics, 1 HR Behavioral Ethics | Basic**

This module is designed to enhance your understanding of morality and ethics, ethical principles, and the moral decision-making process. The criteria for ethical decision-making will be discussed along with the framework for making moral decisions. Discussion will also include the role of ethics in the application of the Sarbanes-Oxley Act and a review of the AICPA Code of Professional Ethics.
PRACTITIONERS MONTHLY VIDEO DIGEST

EFFECTIVE, DO-IT-YOURSELF IN-HOUSE TRAINING AT AN AFFORDABLE PRICE

We provide the print and video materials for less than $79 per month.

This monthly CPE product is a convenient and cost-effective way for firms to provide timely, leading-edge in-house training. Every month (excluding February and March) your firm will receive a training module that contains a high-quality instructional DVD and related course materials including an instructor’s guide and participant materials. Members of your firm will meet monthly, view a DVD featuring leading experts addressing new and emerging issues, and participate in related discussions. Firms have a choice of three different subscriptions listed below.

THE ACCOUNTING AND AUDITING SERIES (AAVF)

RECOMMENDED CPE CREDITS: 24 | FIELD OF STUDY: ACCOUNTING/AUDITING

APRIL: GOVERNMENT ACCOUNTING UPDATE

This issue will update you on the latest changes affecting the government accounting arena. We will discuss recently issued guidance, pending changes as well as other key issues affecting practitioners.

MAY: COMPIlATION AND REVIEW UPDATE; INCLUDING SSARS 19

Much has changed recently in the world of compilations and reviews. In this session our experts will discuss the newest guidance for performing these engagements as well as key tips for practitioners.

JUNE: KEY ISSUES IN SINGLE AUDITS

This issue will discuss the latest regulations and guidance for performing single audit engagements as well as tips for avoiding common problems in these engagements.

JULY: DEFERRED TAXES AND FIN 48

An in-depth understanding of accounting for deferred taxes is a critical skill for today’s auditors. Changes in accounting rules in recent years regarding uncertain tax positions have made this understanding even more important. This course will cover accounting for deferred taxes, including application of SFAS 109 and FIN 48, and considerations for auditors when auditing these accounts.

AUGUST: VARIABLE INTEREST ENTITIES; INCLUDING FAS 167

This issue will explain the new requirements of FAS 167 and outline the substantive changes from previous standards. Topics will include identifying variable interest entities, evaluating variable interests, determining the primary beneficiary, and understanding the required financial statement disclosures.

SEPTEMBER: GOING CONCERN

An auditor has a responsibility to consider a client’s ability to continue operations past the audit period. This issue will discuss how to evaluate an entity’s ability to continue as a going concern in a difficult economy; including factors that indicate a possible going concern uncertainty, the auditor’s responsibility to consider management’s plans, documentation requirements, required disclosures and audit report modifications.

OCTOBER: INTERNATIONAL FINANCIAL REPORTING STANDARDS

This issue will provide you with an overview of International Financial Reporting Standards (IFRS), a comparison of IFRS and US GAAP, implementation and application issues, and technical resources. We will also discuss the latest on implementation timelines and updates.

NOVEMBER: GAAS UPDATE

In this issue, our experts will provide insights on what is on tap for the audit industry as well as responses to frequently asked questions regarding current standards and their implementation.
DECEMBER: FAIR VALUE
The discussion of fair value concepts continues to be refined as the standard setters are clarifying and issuing new guidance frequently. This issue will review the latest FASB pronouncements and other guidance on fair value. We will take a practical approach in presenting measurement of fair value and the significant impact that has on your firm.

JANUARY: 2010 ACCOUNTING UPDATE
Staying current on accounting topics is critical for all practitioners. This issue will fill you in on the latest changes in accounting guidance and how they apply to your clients. Topics will include recent FASB pronouncements, upcoming projects and other changes in accounting literature that may affect your clients.

THE TAXATION SERIES (TXVF)
RECOMMENDED CPE CREDITS: 24 | FIELD OF STUDY: TAXES

APRIL: INDIVIDUAL TAX UPDATE
This session will cover recent developments relating to reporting income, deductions, and losses and other important topics related to individual tax returns.

MAY: BUSINESS ENTITIES TAX UPDATE
This issue will review major developments affecting business entities. Our experts will also discuss key tax-planning strategies that you should consider in the upcoming year.

JUNE: ESTATES AND TRUSTS UPDATE
This issue will review recent developments in regulations affecting estates and trusts. Our experts will also discuss key tax-planning strategies related to estates and trusts that will benefit your clients.

JULY: MID-YEAR TAX UPDATE PART 1
This issue will cover the latest developments impacting individuals.

AUGUST: MID-YEAR TAX UPDATE PART 2
This issue will cover the latest developments impacting business entities.

SEPTEMBER: ESTATE PLANNING
New legislation continues to affect estate planning. This session will discuss discount techniques, higher exemption limits and the effect that recent changes have regarding the high net-worth individual.

OCTOBER: ASSET PROTECTION OVERVIEW
The downturn in the real estate market and general economic decline have put asset protection on the forefront of most individuals’ and business entities’ agendas. This session will provide an overview of the challenges facing your clients and strategies for preserving their wealth.

NOVEMBER: RETIREMENT PLANNING
This session will offer practical guidance on how to advise high-income business owners on retirement funding. Focus will be on 401(k) options, college funding and discussion of retirement plan options.

DECEMBER: YEAR-END INDIVIDUAL UPDATE
This session provide a timely update on key issues in individual taxation that your firm will need to know about for busy season.

JANUARY: YEAR-END BUSINESS ENTITIES UPDATE
This session provide a timely update on key issues in taxation for business entities that your firm will need to know about for busy season.

THE PRACTITIONERS SERIES (PRVF)
RECOMMENDED CPE CREDITS: 24 (12 ACCOUNTING, AUDITING; 12 TAXES)
FIELD OF STUDY: ACCOUNTING, AUDITING, TAXATION
This series combines five accounting and auditing modules with five taxation modules. Subscribers will receive accounting and auditing issues during the months of April through August, and taxation issues September through February.
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LEARN WHAT YOU NEED TO KNOW—WHEN YOU NEED TO KNOW IT!

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WEBINAR LEARNING NETWORK

WEBINAR COURSE INFORMATION:
Level: Update
Advanced Prep: None
CPE: 1, 2, 4 or 8 CPE Credits
Visit checkpointlearning.thomsonreuters.com for start times and more CPE information including course descriptions, learning objectives, and course prerequisites.

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Price per participant/per webinar: $69 one hour / $89 two hour /$129 four hour. Attend our all-day bundled webinars for $179! Save 10% when you purchase three or more webinars for same individual, at same time.

WEBINARS FAQS:
• Length: Webinars are one to eight hours and are scheduled using Central Standard Time.
• Time: Most Webinars begin at either 10:00 AM or 2:00 PM CST.
• Register: Visit website to register.
• Registration closes at 5:00 PM CST the day before the scheduled webinar.

New—Audio Broadcast now available! No need use your phone—simply log on and you will be automatically hear our presentation through your computer. We will also continue to offer a toll free dial-in for those who need it.

Platform: Webinars are presented on WebEx™, an internet-based tool through which you can view expert content. As you watch, you can hear and interact with the speaker via teleconference.

Webinar Learning Network is part of Practitioners Publishing Company (PPC).
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LIVE WEB EVENTS

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ACCOUNTING AND AUDITING UPDATES

Taught by Wayne Kerr, CPA, and Harold Monk, CPA. Stay current with the most recent accounting and auditing standards! This presentation brings you up-to-date on recently issued or effective standards and shows you how they affect your practice. Upon completion, you will be able to identify new or newly effective standards that affect your accounting or auditing practice; assess the effect of recently issued standards on your audits; and apply recent standards to accounting issues.

June 29 Mid-Year Accounting and Auditing Update (8 credits)

TAX UPDATES

John Stevko, CPA, and Tony Johnson, CPA. New legislative, regulatory, and case law changes that your firm will need to know about. You cannot afford to miss this informative presentation filled with practical insights and how-to guidance!

June 30 Mid-Year Tax Update (8 credits)

AUDIT QUALITY AND EFFICIENCY TOPICS

This series covers a number of topics designed to assist practitioners to perform quality audits in a more efficient manner. Prerequisite: Basic knowledge of accounting and auditing.

Performing Efficient Audits of Employee Benefit Plans and Pensions (8 credits) Apr 22
Performing Efficient Audits of Employee Benefit Plans (4 cr.) May 5, 14, 26
New! SSARS 19—Changes to Compilation and Review Guidance (2 credits) May 6, Jun 4, 25
PPC 101: Materiality, Sampling, Scoping, Test of Controls (4 cr.) May 13
Efficient Review Engagements (2 credits) May 14
Perfecting Analytical Procedures (2 credits) May 19
Avoiding Peer Review Comments (2 credits) May 19, Jun 3

ACCOUNTING TOPICS

Stay current with the latest developments in accounting and auditing. These webinars provide an overview of new developments in the area of accounting and auditing including the most recently issued pronouncements. Prerequisite: Basic knowledge of accounting and auditing.

FASB Codification (1 credit) Apr 28, Jun 8
Accounting for Variable Interest Entities (2 credits) May 4, Jun 4
FIN 48 – Accounting for Uncertain Tax Positions (2 cr.) May 4, Jun 16
Recent Developments and Proposals in Fair Value Acctg. (2 cr.) May 5
IFRS Alert (2 credits) May 7
Fair Value & Impairment Issues (2 credits) May 13, Jun 9
Revenue Recognition: Pitfalls and Standards (2 cr.) May 26, Jun 8
Determining Going Concern in 2010 (2 credits) Jun 3
Mid-Year Accounting and Auditing Update (8hr Webcast) Jun 29
Accounting and Auditing Update— Getting Ready for Busy Season (8 credits) Coming Soon!!!

JUST ANNOUNCED! WEEKLY TAX UPDATE WEBINARS IN MAY

Join John Stevko and Tony Johnson on May 7, 12, 19 and 27 as they present lively, informative updates on the Health Care bill, HIRE Act and other new tax legislation! Find out more and register at checkpointlearning.thomsonreuters.com.

FREE training on PPC SMART Tools with the purchase of select webinars! Visit checkpointlearning.thomsonreuters.com to see available courses.
TAX TOPICS
This series covers current developments affecting individuals, business entities, estates and trusts, retirement plans and more. It will help you identify planning strategies and compliance actions resulting from the latest changes to federal tax statutes, regulations, cases and rulings. Prerequisite: Basic knowledge of federal tax issues for various entities.

New Legislation Update (8 credits)  Apr 27
  Provides coverage of the recently enacted Job Creation and Health Care legislation!
Key Issues in Corporate Formation (2 credits)  Apr 28
Preparing Form 990 (2 credits)  Apr 29, May 25, Jun 24
Corporate Tax Update (2 credits)  Apr 30

New! Weekly Tax Updates all throughout May!  May 7, 12, 19, 27
Covers recently enacted Job Creation and Health Care legislation!

Divorce—Tax and Financial Considerations (2 credits)  May 7
Partnership Series: Special Allocations & Related Topics (2 credits)  May 21
Independent Contractor Issues (2 credits)  May 21, Jun 9
Mid-Year Federal Tax Update: Business Entities (4 credits)*  May 27
Mid-Year Federal Tax Update: Individuals (4 credits)*  May 27
  * Can be purchased together for 8 CPE Credits
Legislative Update (2 credits)  Jun 1
Tax Planning—Special Transactions and Events (2 credits)  Jun 1
Partnership Series: Administration & Operations (2 credits)  Jun 9
Tax Planning in an Increasing Rate Environment (2 credits)  Jun 9
Addressing Increased Scrutiny on Charitable Contributions (2 credits)  Jun 16
Partnership Series: Tax Planning for Partnerships (2 credits)  Jun 16
Asset Protection Series: Overview—Tools to Help Your Client Preserve Wealth (2 credits)*  Jun 17
Asset Protection Series: Advanced Issues in Private Retirement Plans, LLCs and Trust Structures (2 credits)*  Jun 17
Asset Protection Series: Real Estate Planning Issues in a Volatile Environment (2 credits)*  Jun 17
  * Can be purchased together for 6 CPE Credits
AMT Update (2 credits)  Jun 22
Roth Conversions in 2010 (2 credits)  Jun 22
Partnership Series: Basis & Related Topics (2 credits)  Jun 29
Mid-Year Tax Update (8hr Webcast)  Jun 30
Business Succession Planning (2 credits)
Estate Planning for High Net Worth Individuals (2 credits)
How to Handle IRS Audits and Appeals (2 credits)
IRAs and Other Simple Retirement Plans (2 credits)
Partnership Series: Distributions & Terminations (2 credits)
Passive Activity Rules Update (2 credits)
Planning for Later Years in Life (2 credits)
Preparing Form 990 for Private Foundations (2 credits)
Required Minimum Distribution Rules (2 credits)
S Corp Series: Basis, Accumulated Adjustments Accounts and Distributions (4 credits)*
S Corp Series: Compensation Issues in S Corps (2 credits)*
  * Can be purchased individually or as a complete course
S Corp Series: Elections (2 credits) *

GOVERNMENT AND NONPROFIT TOPICS
This series brings you the latest guidance on accounting and auditing developments affecting governmental units and nonprofit organizations. Prerequisite: Basic knowledge of accounting and auditing for governmental entities or nonprofit organizations.

Single Audit Update (2 credits)  Apr 21, May 18, Jun 15
Efficient Audits of Nonprofit Organizations (2 credits)  Apr 23, May 12, Jun 18
Government Update (2 credits)  Apr 30, Jun 2
Mid-Year Government & Nonprofit Update (4 credits)  May 12, 18, Jun 15
Single Audit Series: Risk, Fraud and Designing Procedures (2 credits)*  May 20, Jun 11
Single Audit Series: Testing Compliance and Controls (2 credits)*  May 20, Jun 11
Single Audit Series: Sampling, Documentation and Peer Review (2 credits)*  May 20, Jun 11
Single Audit Series: ARRA, New SASs and Reporting (2 credits)*  May 20, Jun 11
  * Can be purchased together for 8 CPE Credits
CASB 54: Fund Balance Reporting (2 credits)  Jun 2, 29
Fraud in Nonprofit and Governmental Units (2 credits)  Jun 25

PRACTICE EFFICIENCIES USING PPC’S SMART PRACTICE AIDS AND OTHER AUDIT TECHNOLOGIES
You will have the opportunity to get up to speed on the most important industry developments and learn how to maximize technology to enhance your audits. This series of webinars provides highlights and efficiencies using PPC Smart Tools and points out the important changes in the most recent edition of the most popular PPC Guides. Prerequisite: Basic knowledge of accounting and auditing. It will also address other popular technologies designed to improve the quality and efficiency of your audits.

SMART Bundle (Risk/Internal Controls/Disclosure) (4 credits)  Apr 22, May 11, 25, Jun 10, 24
XBRL (2 credits)  May 6, Jun 10
Efficiencies in Implementing Data Extraction Software (2 credits)  May 11
New! Using PPC’s SMART Practice Aids for IFRS (1 credit)  Coming Soon***

To order and for additional webinar dates and all dates after June 30, 2010, please visit checkpointlearning.thomsonreuters.com.

Most webinars are accompanied by free product training for additional CPE Credits! Visit checkpointlearning.thomsonreuters.com.
## APRIL 2010—SCHEDULED WEBINARS

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<tr>
<th>Mon</th>
<th>Tues</th>
<th>Wed</th>
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<th>Fri</th>
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</thead>
<tbody>
<tr>
<td>19</td>
<td>Start times listed here are Central Standard Time.</td>
<td>20</td>
<td>10 am: Single Audit Update (2 cr.)</td>
<td>21</td>
</tr>
<tr>
<td>26</td>
<td>9 am: New Legislation Update (8 cr.)</td>
<td>27</td>
<td>12 pm: FASB Codification (1 cr.) 1 pm: Key Issues in Corporate Formation (2 cr.)</td>
<td>28</td>
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<tr>
<td>29</td>
<td></td>
<td>30</td>
<td>9 am: Corporate Tax Update (2 cr.) 12 pm: Government Update (2 cr.)</td>
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More information and up to date schedule: checkpointlearning.thomsonreuters.com

## MAY 2010—SCHEDULED WEBINARS

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<th>Mon</th>
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<tbody>
<tr>
<td>3</td>
<td>10 am: Accounting for Variable Interest Entities (2 cr.) 2 pm: FIN 48 (2 cr.)</td>
<td>4</td>
<td>10 am: Performing Efficient Audits of Employee Benefit Plans (4 cr.) 2 pm: Fair Value Accounting (2 cr.)</td>
<td>5</td>
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<tr>
<td>10</td>
<td>9 am: Efficiencies in Implementing Data Extraction Software (2 cr.) 9 am: SMART Bundle (4 cr.)</td>
<td>11</td>
<td>9 am: Audits—Nonprofit Organizations (2 cr.) 10 am: Weekly Tax Update (4 cr.) 1 pm: Mid-Year Government/Nonprofit Update (4 cr.)</td>
<td>12</td>
</tr>
<tr>
<td>17</td>
<td>9 am: Single Audit Update (2 cr.) 12 pm: Mid-Year Government &amp; Nonprofit Update (4 cr.)</td>
<td>18</td>
<td>10 am: Avoiding Peer Review Comments (2 cr.) 10 am: Weekly Tax Update (4 cr.) 1 pm: Perfecting Analytical Procedures (2 cr.)</td>
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More information and up to date schedule: checkpointlearning.thomsonreuters.com

## JUNE 2010—SCHEDULED WEBINARS

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<th>Mon</th>
<th>Tues</th>
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<th>Fri</th>
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</thead>
<tbody>
<tr>
<td>11 am: Tax Planning—Special Events and Transactions (2 cr.) 2 pm: Legislative Update (2 cr.)</td>
<td>1</td>
<td>10 am: GASB 54: Fund Balance Reporting (2 cr.) 2 pm: Government Update (2 cr.)</td>
<td>2</td>
<td>10 am: Determining Going Concern (2 cr.) 2 pm: Avoiding Common Peer Review Comments (2 cr.)</td>
</tr>
<tr>
<td>7</td>
<td>9 am: Revenue Recognition (2 cr.) 3 pm: FASB Codification (1 cr.)</td>
<td>8</td>
<td>10 am: Partnership Series: Administration &amp; Operations (2 cr.) 10 am: Fair Value &amp; Impairment Issues (2 cr.) 2 pm: Tax Planning in an Increasing Rate Environment (2 cr.) 2 pm: Independent Contractor Issues (2 cr.)</td>
<td>9</td>
</tr>
<tr>
<td>14</td>
<td>9 am: Mid-Year Government &amp; Nonprofit Update (4 cr.) 2 pm: Single Audit Update (2 cr.)</td>
<td>15</td>
<td>10 am: Partnership Series: Tax Planning for Partnerships (2 cr.) 2 pm: FIN 48 (2 cr.) 2 pm: Addressing Increased Scrutiny on Charitable Contributions (2 cr.)</td>
<td>16</td>
</tr>
<tr>
<td>21</td>
<td>10 am: AMT Update (2 cr.) 2 pm: Roth Conversions in 2010 (2 cr.)</td>
<td>22</td>
<td>Start times listed here are Central Standard Time.</td>
<td>23</td>
</tr>
<tr>
<td>28</td>
<td>9 am: Mid-Year Accounting &amp; Auditing Update (8 hr Webcast) 10 am: GASB 54 (2 cr.) 2 pm: Partnership Series: Basis &amp; Related Topics (2 cr.)</td>
<td>29</td>
<td>9 am: Mid-Year Tax Update (8 hr Webcast)</td>
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</table>
AuditWatch serves the audit and accounting profession by providing leading experts to train and consult with firms that offer auditing services. Our integrated curriculum for audit professionals and CPA firms, audit process consulting, and audit technology services, make AuditWatch the recognized leader in audit productivity.

In addition to providing these trusted services, we have developed a number of new training solutions. Our training will aid your firm in improving the quality and efficiency of your many engagements—and will increase the knowledge and skills of team members who perform the work.

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Firm-specific seminars are conducted at your facility for the exclusive benefit of your firm. By delivering firm-specific courses you realize many benefits, including: lower per participant costs, in-depth discussions of firm-specific issues, and the opportunity to communicate other firm-specific matters and build morale. To learn more about your customized training options, call 800.775.9866.

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- AuditWatch Conferences
- AuditWatch Webinars, Presented by the Webinar Learning Network

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AuditWatch University (AWU) is an integrated development curriculum that provides your firm with the knowledge and skills to advance your professional staff. Starting with Basic Staff Training and culminating with management level courses, AuditWatch University offers five progressive levels of training.

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<table>
<thead>
<tr>
<th>Level</th>
<th>Description</th>
<th>Training Duration</th>
<th>Training Hours</th>
<th>Experience</th>
<th>Notes</th>
</tr>
</thead>
<tbody>
<tr>
<td><strong>Level 1: Basic Staff Training</strong></td>
<td>This session helps new auditors get off to a great start, introducing them to the auditing field and basic audit responsibilities. The course includes case studies in common audit areas typically completed by staff accountants and provides an overview of how each area fits into the big picture.</td>
<td>4 days</td>
<td>32 CPE Credit Hours (23 Auditing, 7 Accounting, 2 Communication)</td>
<td>0 – 4 Months</td>
<td>Basic</td>
</tr>
<tr>
<td><strong>Level 2: Experienced Staff Training</strong></td>
<td>This session introduces auditors to the complete audit process and plan. It will help staff accountants significantly participate in risk assessment procedures, including efforts surrounding internal controls. Significant time is spent on the performance of substantive audit procedures such as sampling and analytical procedures, as well as technical accounting, auditing, and business skill modules.</td>
<td>3 days</td>
<td>24 CPE Credit Hours (17.5 Auditing, 4.5 Accounting, 2 Communication)</td>
<td>5 – 21 Months</td>
<td>Intermediate</td>
</tr>
<tr>
<td><strong>Level 3: Beginning In-Charge Training</strong></td>
<td>This session prepares auditors to take in-field responsibility for an audit engagement. It mixes discussion with case studies to provide an in-depth look at designing and completing the key steps in an audit. There is heavy focus on completing the risk assessment procedures and making appropriate risk assessments. We include case study work on understanding, evaluating, and verifying a client’s activity level controls within key business cycles. This session also includes multiple interrelated modules on key business skills used by in-charge accountants, including supervising individuals and reviewing files.</td>
<td>3 days</td>
<td>24 CPE Credit Hours (22 Auditing, 2 Communication)</td>
<td>21 – 36 Months</td>
<td>Intermediate</td>
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<tr>
<td><strong>Level 4: Experienced In-Charge Training</strong></td>
<td>This course moves experienced auditors beyond the basics. The session builds upon experiences with leading engagements and provides insights and best practices on supervising, motivating, coaching, and evaluating team members. The course challenges experienced auditors to improve the effectiveness and efficiency of their audit engagements through exercises and case studies on common audit scenarios. It also provides an in-depth look at audit tasks typically performed by more experienced team members, such as entity level controls, auditing accounting estimates, and designing tests of controls.</td>
<td>3 days</td>
<td>24 CPE Credit Hours (20 Auditing, 2 Personal Development, 2 Accounting)</td>
<td>3 – 5 Years</td>
<td>Intermediate</td>
</tr>
<tr>
<td><strong>Level 5: Moving Beyond In-Charge</strong></td>
<td>This course helps participants develop necessary skills for individuals growing into a managerial role at their firm. This course focuses on the multiple roles and responsibilities that may go beyond the traditional client engagement. There is a focus on growing and developing management level skills including leadership, practice management and development, negotiation, presentation skills and technical updates.</td>
<td>3 days</td>
<td>24 CPE Credit Hours (15 Personal Development, 6 Communication, 2 Accounting, 1 Auditing)</td>
<td>4 – 8 Years</td>
<td>Advanced</td>
</tr>
</tbody>
</table>

**AUDITWATCH UNIVERSITY IN-HOUSE PRICES**

Price Per Day*: $2,999 for the first 10 participants plus $105 for each additional participant over 10. Plus out-of-pocket instructor expenses.

*Level 1 participant charge varies slightly. Call 800.755.9866 to schedule.

**ALSO AVAILABLE!**

AuditWatch National School for Audit Leaders. See page 28 for more information.
**TAXWATCH UNIVERSITY**  
**TAX STAFF TRAINING BROUGHT TO YOU BY AUDITWATCH AND PPC**

PPC In-House training and AuditWatch have teamed up to offer multiple levels of core tax staff training to your firm. The progressive levels of training begins with an entry-level course with focus on individual taxation regulations. This is followed by courses which focus on corporate tax issues, partnerships, and other special entities.

Visit cl.thomsonreuters.com/A, or call 800.775.9866 for in-house and customized training

<table>
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<tr>
<th>TAXWATCH UNIVERSITY—LEVEL 1</th>
<th>TAXWATCH UNIVERSITY—LEVEL 4</th>
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<tbody>
<tr>
<td><strong>Experience:</strong> 0 – 1 year</td>
<td><strong>Experience:</strong> 3 – 4 years</td>
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<tr>
<td>This program is designed to prepare new or recent hires for the types of returns and projects typically assigned to newer staff. The primary focus of the course is on the completion of individual returns. In addition, the program covers some basic corporate taxation issues so that participants can aid in the completion of these returns.</td>
<td>This program is designed to advance a tax professional into more complex taxation issues. Level 4 includes sessions on tax planning and saving strategies related to individuals and corporations. It also continues to provide training on technical tax issues mainly related to individuals, corporations, and partnerships. Additionally, the course discusses special transactions such as installment sales, business succession, estate planning, retirement and benefit planning and charitable giving. Best practices in project management, leadership and ethics will also be discussed.</td>
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<tr>
<th>TAXWATCH UNIVERSITY—LEVEL 2</th>
<th>TAXWATCH UNIVERSITY—LEVEL 5</th>
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<tr>
<td><strong>Experience:</strong> 1 – 2 years</td>
<td><strong>Experience:</strong> 5+ years</td>
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<tr>
<td>This program is designed for the tax professional who is moving into more complex individual tax returns and more heavily into corporate tax returns. The primary focus of the course is on C corporation, S corporation and limited liability corporation (LLC) returns. Additionally, the program includes discussion of more complex individual taxation issues, time management, engagement management and interviewing skills.</td>
<td>This program is designed for seasoned tax professionals who would like to develop skill sets beyond the technical arena. This program focuses on business skills critical for professionals, such as leadership, practice development, management skills, negotiation and communication. In addition, the course contains timely technical tax topics and updates as appropriate.</td>
</tr>
</tbody>
</table>

**TAXWATCH UNIVERSITY IN-HOUSE PRICES**

Price Per Day*: $2,999 for the first 10 participants plus $105 for each additional participant over 10. Plus out-of-pocket instructor expenses.

Call 800.775.9866 to schedule.
**AUDITWATCH SPECIALTY SEMINARS**

### **AUDITWATCH UNIVERSITY—YELLOW BOOK**

**NEW!**

<table>
<thead>
<tr>
<th>Session</th>
<th>Duration</th>
<th>CPE Credit Hours</th>
<th>Level</th>
<th>Description</th>
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<tbody>
<tr>
<td>Day 1: Auditing Nonprofit Organizations</td>
<td>1 Day</td>
<td>8 CPE Credit Hours</td>
<td>Intermediate</td>
<td>This session focuses on topics unique to not-for-profit organizations, fraud considerations, and performing more effective and efficient audit procedures.</td>
</tr>
<tr>
<td>Day 2: Performing Efficient and Effective Single Audits</td>
<td>1 Day</td>
<td>8 CPE Credit Hours</td>
<td>Intermediate</td>
<td>This session covers all aspects of performing single audits, from determining the need for a single audit to communicating single audit results. Special attention is given to common single audit deficiencies and new guidance on improving single audit quality.</td>
</tr>
<tr>
<td>Day 3: Auditing State and Local Governments/Government Update</td>
<td>1 Day</td>
<td>8 CPE Credit Hours</td>
<td>Intermediate</td>
<td>This session focuses on the unique risk factors in performing governmental audits—including fraud risks—and includes a governmental accounting and auditing update.</td>
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</table>

### **2010 ACCOUNTING AND AUDITING CLINIC**

**NEW!**

<table>
<thead>
<tr>
<th>Session</th>
<th>Duration</th>
<th>CPE Credit Hours</th>
<th>Level</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>1 Day</td>
<td>8 CPE Credit Hours</td>
<td>Auditing/Accounting</td>
<td>Intermediate</td>
<td>This course provides in-depth, hands-on coverage of recent developments in accounting, auditing, and financial reporting. Strong emphasis is placed on the practical application of selected newly issued and/or effective authoritative pronouncements affecting practitioners who serve small and middle-market, privately held businesses. The session provides a high level of interaction between the instructor and participants.</td>
</tr>
</tbody>
</table>

### **MAXIMIZING EFFICIENCY WHILE PERFORMING AUDITS WITH PPC’S SMART PRACTICE AIDS**

**NEW!**

<table>
<thead>
<tr>
<th>Session</th>
<th>Duration</th>
<th>CPE Credit Hours</th>
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<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>2 Days</td>
<td>16 CPE Credit Hours</td>
<td>Auditing</td>
<td>Intermediate</td>
<td>This course combines our two most popular SMART courses (“Best Practices in Utilizing PPC SMART Practice Aids: Key Issues in Risk Assessment” and “Evaluating and Testing Internal Controls with PPC SMART Practice Aids”) and also includes guidance on the newest module in the PPC SMART suite—Disclosure. Enjoy practical discussions on best practices for obtaining an understanding of the client and their internal controls, assessing and responding to risks, creating tailored audit programs, and using the disclosure module to efficiently complete the disclosure checklist and utilize disclosure libraries. Incorporates case studies throughout to allow participants to practice the application with the use of the PPC SMART Practice Aids modules.</td>
</tr>
</tbody>
</table>

### **INTERNAL CONTROLS**

**NEW!**

<table>
<thead>
<tr>
<th>Session</th>
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<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>1 Day</td>
<td>8 CPE Credit Hours</td>
<td>Auditing</td>
<td>Intermediate</td>
<td>This session reflects on the auditor’s responsibility for controls under GAAS and is designed to build upon your first year’s experience implementing the new requirements. The session will take you through all parts of the process, pointing out, offering advice, and providing practice opportunities in common struggle areas. The session includes material related to implementing a top-down risk-based approach and suggestions on when and how to test controls in order to maximize effectiveness and efficiency of your engagements. The session also has significant material related to information technology (IT) controls and their role in the audit.</td>
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### **PPC’S COMPILATION AND REVIEW UPDATE**

**NEW!**

<table>
<thead>
<tr>
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<th>CPE Credit Hours</th>
<th>Level</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>1 Day</td>
<td>8 CPE Credit Hours</td>
<td>Accounting</td>
<td>Intermediate</td>
<td>This course outlines the requirements for compilation and review engagements, and how to perform them more efficiently, and respond to special situations. The course includes use of the PPC practice aids and consideration of the quality control standards.</td>
</tr>
</tbody>
</table>

### **EVALUATING AND TESTING INTERNAL CONTROLS—WITH PPC’S SMART PRACTICE AIDS**

**NEW!**

<table>
<thead>
<tr>
<th>Session</th>
<th>Duration</th>
<th>CPE Credit Hours</th>
<th>Level</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>1 Day</td>
<td>8 CPE Credits</td>
<td>Auditing</td>
<td>Intermediate</td>
<td>Do you feel that your approach to obtaining an understanding of your client’s internal controls is not as efficient or effective as it could be? This course is designed to help auditors increase their efficiency and effectiveness by applying a top-down approach to internal controls utilizing PPC’s SMART Practice Aids—Internal Control software. The course includes an interactive case study designed to practice the various steps of a top-down approach. The course also addresses when it makes sense to test controls, how to perform and evaluate those tests and how the testing affects substantive audit procedures.</td>
</tr>
</tbody>
</table>

### **NEW! WEB-BASED NEW HIRE TRAINING**

<table>
<thead>
<tr>
<th>Session</th>
<th>Duration</th>
<th>CPE Credit Hours</th>
<th>Level</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>1 Day</td>
<td>8 CPE</td>
<td>Auditing</td>
<td>Basic</td>
<td>This course is a series of AuditWatch University Level 1 modules designed for new auditors and delivered on WebEx, a web-based, interactive learning platform. The course includes live instruction by an AuditWatch instructor over the web combining lecture, interactive exercises, discussion and homework to be performed after each session. The course covers topics most important for new staff at an audit firm. At the end of each session, individual exercises will be assigned for reinforcement of learning objectives. Estimated homework time is 30 minutes – 1 hour following each session. Homework will be reviewed and questions will be answered at the beginning of the next session. CPE hours are not awarded for time spent outside the live-instructed sessions. To schedule call 800.755.9866.</td>
</tr>
</tbody>
</table>

**IN-HOUSE PRICES:** | **Price Per Day:** $2,999 for the first 10 participants plus $105 for each additional participant over 10. Plus out-of-pocket instructor expenses. Call 800.755.9866 to schedule. |
AUDITWATCH CONSULTING

AuditWatch has an intense focus on serving the audit and accounting profession by helping firms improve audit quality and efficiency. Our integrated development curriculum for audit professionals and CPA firms, audit process consulting, and audit technology services make AuditWatch the recognized leader in audit productivity.

2010 AUDITWATCH EFFICIENCY INITIATIVE

The 2010 AuditWatch Efficiency Initiative brings you the industry best practices and core training your professionals need to improve each and every engagement. AuditWatch is the industry leader in providing assistance to public accounting firms who desire to improve the efficiency of their audit engagements while simultaneously maintaining or improving audit quality. Delivered by the expert AuditWatch Consulting Team, the comprehensive program has four phases as described at right.

AUDITWATCH OPPORTUNITY LOCATOR

An affordable solution for any size firm, the AuditWatch Opportunity Locator provides you with valuable information on how your audits are being executed. We will review files from four of your audit engagements and look for opportunities to improve quality, efficiency or consistency. We will communicate our findings to firm senior management via a live or web-based meeting and provide feedback on the following areas.

- Planning and risk assessment
- Evaluating internal controls
- Planning a true risk-based audit
- Performing strong audit procedures
- Other important topics

Conducted by our experienced AuditWatch consultants, this program is designed to aid audit leadership in recognizing, framing, and prioritizing the opportunities for improvement that exist within the firm.

PHASE 1: SCORECARD

The program begins with an in-depth analysis to identify the current state of your audits and to identify opportunities for efficiency and quality improvement. We review engagement files, send surveys, interview selected individuals, and work with you to identify the best practices and opportunities for improvement. The result of this phase is a scorecard, which presents our assessment of the opportunities to improve the quality and efficiency of your audit process and related engagements. The scorecard and related discussion drives a solution that includes a two-day customized best practices seminar and other activities designed to improve your firm’s audits and audit process.

PHASE 2: BEST PRACTICES SEMINAR

The seminar is designed for all auditors and focuses on tips and best practices for completing effective and efficient audits. We tailor the seminar to the specific opportunities at your firm. This includes helping you get the most of the audit tools and forms you use. The seminar focus typically includes the following topics:

- Planning and risk assessment
- Evaluating internal controls
- Planning a true risk-based audit
- Performing strong audit procedures
- Other important topics

Conducted by our experienced AuditWatch consultants, this program is designed to aid audit leadership in recognizing, framing, and prioritizing the opportunities for improvement that exist within the firm.

PHASE 3: TEAM REENGINEERING WORKSHOPS

AuditWatch will conduct highly focused half-day engagement team meetings. These meetings are designed to give team members hands-on experience to:

- Implement key seminar learning points
- Identify opportunities to improve a specific audit engagement
- Design more effective and efficient audit procedures

In these workshops, AuditWatch leads an engagement team to apply the concepts discussed in the seminar to an actual engagement. Each workshop lasts half a day and targets the areas with the largest potential benefit.

PHASE 4: LOOKING AHEAD

AuditWatch will share thoughts and observations through a web-based meeting with your audit department leadership group. The goal is to help develop future action plans you can take to keep the audit improvement efforts on track and in place.

Total recommended CPE credit: 20 credits | Auditing | Overview | (Seminar: 16, Workshops: 4)
AUDITWATCH TECHNOLOGY SOLUTIONS

POWER PLAY—INCREASE AUDIT QUALITY AND EFFICIENCY
Let our experienced auditors and software specialists take the burden off your team members! Through our Power Play outsourcing services, we can help you:

- Harness the power of data extraction on your engagements.
- Increase quality and efficiency of your audits, specifically in complying with SAS 99 and other audit standards.
- Eliminate having your data extraction expertise "walk out the door."

One of the features of the Power Play service is that it is priced and performed at the engagement team level. It allows for a project-by-project cost-benefit analysis and the ability to directly capture and pass on the cost to the specific client.

WE’LL HELP YOU UTILIZE DATA EXTRACTION SOFTWARE TO IMPROVE YOUR PROJECTS! CALL 800.775.9866 TODAY.

IN-HOUSE DATA EXTRACTION SOFTWARE TRAINING

MASTERING THE BASICS OF DATA EXTRACTION SOFTWARE
TWO DAYS | ALL LEVELS OF EXPERIENCE | 16 CPE CREDITS (8 AUDITING, 8 SPECIALIZED KNOWLEDGE AND APPLICATION) | BASIC

This hands-on computer course is for new users of data extraction software and those who want to review basic and intermediate software functions. Participants learn to:

- Master the key commands and functions of IDEA or ACL software
- Identify numerous applications of the software
- Obtain and import basic and complex data files typically received from clients
- Interpret, document and communicate information contained in data extraction reports
- Use software driven results to make audit conclusions

Price Per Day (up to 12 participants): $5,200, includes instructor fee and course materials for up to 12 participants. Additional Participants: $269 per participant per day (maximum size of this program is 16 participants). Plus out-of-pocket expenses.

SPOTTING OPPORTUNITIES TO USE DATA EXTRACTION SOFTWARE
HALF DAY | ALL LEVELS OF EXPERIENCE | 4 CPE CREDITS | AUDITING | OVERVIEW

This half-day course is for users or non-users of data extraction software. This is a non-computer-based class. Participants learn to:

- Assess the cost-benefit of using data extraction software on specific engagements
- Identify basic and creative uses of the software (including the latest innovative applications to help comply with emerging audit standards)
- Interpret, document, and communicate results to clients
- Identify ways to use data extraction software as a marketing tool to prospective clients

Seminar Price: $2,499, includes instructor fee and course materials for up to 24 participants. Additional Participants: $125 per participant. Plus out-of-pocket expenses.

Each participant must bring a computer with the current version of IDEA or ACL already loaded, and a license key (if applicable).
JACQUIE ALGER, CPA, has been with AuditWatch since 2003. She was formerly with Ernst & Young. Jacquie graduated from the University of Maryland and holds a MS degree from Mercer University. Jacquie resides in Henderson, Nevada.

WILLIAM V. ALLEN, JR., CPA, is a consultant and sole practitioner in The Villages, Florida. Through this practice Bill provides peer reviews to firms is a recognized expert in Single Audits.

PETE BIEGHLER, CPA, has been with AuditWatch since 2002. He was formerly with Katz, Sapper & Miller and the Crowe Group. Pete graduated from Ball State University and currently resides in Carmel, Indiana.

RHONDA BISHOP, CPA, has been with AuditWatch since 2009. In addition to instructing, she owns and operates her own firm in Portland, OR. Rhonda was previously with Grant Thornton and Deloitte & Touche.

NOLAN CLEMENS, JR., CPA, is President and CEO of Sedona Group, Inc., a team of professionals who assist firms with business planning, financial reorganization, expense control, funding, and product marketing. He has extensive experience helping early stage and evolving businesses identify and solve complex financial management problems.

DAVID EHRLICH, CISA, joined AuditWatch in 2005. He was formerly with Marriott International, Inc. David graduated from American University and resides in Bethesda, Maryland.

EDGAR H. GEE JR., CPA, MBA, DABFA, is a practicing CPA and consultant with over 25 years of experience in business valuations, taxation, and appraisals. He has taught various courses on tax, fraud, and business valuations and has authored numerous articles in the area of taxation and IRS representation.

WENDY HASSIEPEN, CPA, is a partner/owner of a firm in Newark, Delaware specializing in tax consulting and compliance services for individuals and small. Wendy was formerly with KPMG in Philadelphia, PA as well as a local firm in Delaware. She currently resides in Delaware.
JERRY W. HENSLEY, CPA, is a practitioner with over 30 years of experience and is a Principal at Ray, Foley, Hensley & Company, CPAs. He previously served on the AICPA Council and the AICPA Peer Review Board, has authored Accounting and Financial Reporting for Kentucky Cities, and has taught a variety of topics related to local governments and nonprofit organizations.

WAYNE KERR, CPA, has been with AuditWatch since 2004. He was formerly with Grant Thornton. Wayne graduated from Brigham Young University and resides in West Jordan, Utah.

TOM KILEY, CPA, has been with AuditWatch since 2004. He is also a Partner with Kiley & Company. Tom graduated from Bryant College. He resides in East Providence, Rhode Island.

CINDY KOTTOOR, CA, returned to AuditWatch in 2007. She was formerly with Deloitte & Touche. Cindy holds a Masters degree in Accounting from the University of Waterloo in Canada. She currently resides in Toronto, Canada.

SONYA LANEY, CPA, owns and operates her own accounting and tax practice, where she prepares corporate, personal and estate and gift returns. She currently resides in Florida.

G. ALAN LONG, CPA, is the managing partner of Baldwin & Associates, PLLC, in Richmond, KY. He is a member of the AICPA Peer Review Board, formerly the AICPA Joint Task Force on Peer Review, and is the former chair of the Oversight Task Force.

SUSAN C. LONGO, CPA, is a consultant who previously worked for a national accounting firm, where she received extensive auditing experience with governmental agencies, Fortune 500 companies, and in business consulting. She has authored, edited, and instructed courses in accounting, auditing, nonprofits, and governmental entities.

CHRIS MARTIN, CPA, has been with AuditWatch since 2003. He was formerly with Arthur Andersen. Chris graduated from Florida State University and currently resides in Palm Desert, California.
NATE MOHR, CPA, has been with AuditWatch since 2005. He was formerly an audit manager with Deloitte & Touche. Nate currently resides in Grandville, Michigan.

SHAWN O’BRIEN, CPA, joined AuditWatch in 2005. He was formerly with Deloitte & Touche. Shawn graduated from Duquesne University and resides in Pittsburgh, Pennsylvania.

DON PALLAIS, CPA, has his own practice in Richmond, Virginia, which includes technical consultation with CPA firms and litigation consulting in cases involving accounting and auditing matters. He has been involved in setting professional standards for over 20 years and has served on the Auditing Standards Board, Accounting and Review Services Committee, and Assurance Services Executive Committee.

MARIAM MORRIS, CPA, joined AuditWatch in 2009. She was formerly with Sucampo as the Director of Finance. Mariam graduated from Old Dominion with a master’s in Taxation and resides in Fort Worth, Texas.

TIM O’BRIEN, CPA, has 40 over years of tax experience. He currently works as a tax consultant to small and medium-sized businesses. He was formerly with Arthur Andersen. Tim currently resides in Virginia.

SUZY PEARSE, CPA, has been with AuditWatch since 2002. She was formerly with Deloitte & Touche. Suzy graduated from the University of South Florida and currently resides in Greer, South Carolina.

JENNIFER PICKLES joined AuditWatch in 2007. She was formerly with KPMG. Jennifer graduated from California State University, Northridge and resides in Chandler, AZ.

ROBERT “CHRIS” PROVINCE, CPA, specializes in taxation of high net worth individuals and closely held businesses. Chris formerly served as a tax partner and senior tax member for several local, regional, and national CPA firms. Chris currently lives in California.
ERICKA RACCA, CPA, CIA, joined AuditWatch in 2007. She was formerly with Deloitte & Touche. Ericka graduated from Assumption College in Massachusetts and resides in Huntington Beach, California.

JESSICA SACCHETTI, CPA, joined AuditWatch in 2005. She was formerly with Deloitte & Touche and graduated from Stonehill College. She lives in Boston, Massachusetts.

GARTH SHERIFF, CPA, CA has been with AuditWatch since 2008. He was formerly with Deloitte & Touche, LLP. Garth graduated from the University of Waterloo with a Masters of Accounting degree and currently resides in Manhattan Beach, California.

BRENDA SMITH, CPA, is the founding partner of her own firm and has over 25 years of tax and financial management experience. Brenda was formerly with Deloitte and was a partner at a large regional firm. Brenda currently lives in Pennsylvania.

JOHN STEVKO, CPA, graduated from the University of California at Davis. He began his career with Peat, Marwick, Mitchell & Co. before founding a local firm in Beaverton, Oregon. Specializing in taxation, he now lives and practices in Southwest Washington. John has been with Gear Up for 22 years.

LAURIE A. STILLWELL, CPA, operates her own practice in Saratoga Springs, specializing in working with businesses, professional practices, and their owners. Laurie began her career at Price Waterhouse and also worked with several local and regional accounting firms. Laurie currently lives in New York.

JEX VARNER, CPA, joined AuditWatch in 2006. He was formerly at Grant Thorton where he was National Director of Technical Development. Jex graduated from Brigham Young University and resides in South Jordan, Utah.

JULIE WIESE, CPA, has been with AuditWatch since 2001. She was formerly with Deloitte & Touche. Julie graduated from the University of Illinois and currently resides in Geneseo, Illinois.
PPC AND AUDITWATCH CONFERENCES
PRACTICAL GUIDANCE YOU NEED AT LOCATIONS YOU’LL LOVE!

PPC and AuditWatch offer in-depth learning at conferences created to meet the needs of professionals nationwide. We bring attendees the most up-to-date, relevant information regarding a variety of important topics.

NATIONALLY RECOGNIZED SPEAKERS
Our conference presenters are excellent speakers who have hands-on experience at the highest level.

CUTTING-EDGE CONTENT
Our conferences give you the guidance and tools to practice more efficiently. Conference material is based on quality, time-tested PPC guidance and AuditWatch expertise. Sessions focus on practical application, offering attendees hands-on, real-world solutions.

OUTSTANDING ACCOMMODATIONS
Most conference venues are first-class resort hotels and offer not only outstanding conference accommodations, but opportunity for entertainment and relaxation. Registration cost includes excellent meals—continental breakfast, luncheon and refreshment breaks—as well as all sessions, conference materials, and reception.

TO REGISTER
Call 800.231.1860 or visit cl.thomsonreuters.com/P.

PPC CONFERENCE ON TAX PLANNING FOR WEALTH PRESERVATION

In this volatile economic environment it is now more important than ever to find ways for your clients to preserve wealth. Let us help you effectively respond to your high net-worth client’s tax planning needs.

DATE AND LOCATION
July 15 – 16, 2010 | San Francisco, CA
Optional Pre Conference on July 14
Hyatt Regency San Francisco | 888.421.1442 | $199 per single/double room Hotel Reservation Cut-Off: June 8

REGISTRATION FEE
Main Conference: $789 Only $710 through June 16!
Optional July 14 Pre-Conference: $189 Only $170 through June 15!

CPE CREDIT
16 Credits (Main Conference) | 4 Credits (Pre-Conference) | Intermediate | Taxation

CONFERENCE OBJECTIVES
This conference will give you the tools to help your high-income clients preserve and build wealth. Who should attend? Practitioners who have tax planning responsibility.

CONFERENCE SPEAKERS
Speakers for this event will include Chris Province, CPA, John Stevko, CPA, and other nationally recognized experts.

PPC AND AUDITWATCH MEGA-CONFERENCE WEEK

PPC and AuditWatch are presenting three back-to-back conferences at Caesars Palace in Las Vegas this fall. Register for two or more conferences during our Mega-Conference week and save an additional 10% off your registration! Call 800.231.1860 to take advantage of this special package pricing.

Attend all three conferences and earn 32 CPE Credits for only $1,278 when you sign up by September 6!

EARLY BIRD DISCOUNT
10% Early Bird Discount if registered 30 days prior to the event!

PPC is registered with the National Association of State Boards of Accountancy (NASBA), as a sponsor of continuing professional education on the National Registry of CPE Sponsors. State boards of accountancy have final authority on the acceptance of individual courses for CPE credit. Complaints regarding registered sponsors may be addressed to the National Registry of CPE Sponsors, 150 Fourth Avenue North, Suite 700, Nashville, TN 37219-2417. Website: www.nasba.org.

PPC and AuditWatch Conferences are group-live delivery method. Unless otherwise stated, no prerequisites or advanced preparation are required. For more CPE information, including descriptions, learning objectives, and administrative policies, please visit cl.thomsonreuters.com/P.
AUDITWATCH NATIONAL SCHOOL FOR AUDIT LEADERS

Developing capable firm leaders is a priority for any CPA firm. This conference offers a variety of technical and non-technical sessions designed to assist CPA firm leaders to acquire and develop skills important to their success. The sessions are appropriate for firm leaders and those transitioning into firm leadership roles. For the many auditors who have participated in AuditWatch University staff training programs, this conference is a capstone to their AuditWatch University experience.

DATES AND LOCATIONS
July 15 – 16, 2010 | San Francisco, CA
Hyatt Regency San Francisco | 888.421.1442
$199 per single/double room
Hotel Reservation Cut-Off: June 8

August 19 – 20, 2010 | New York, NY
Thomson Hall | 195 Broadway

REGISTRATION FEE
Main Conference: $798
Only $710 when you register 30 days prior to conference!*  

CPE CREDIT
16 Credits | Intermediate | Auditing, Accounting, Professional Development

CONFERENCE OBJECTIVES
This conference will focus on the practical application of skills and knowledge needed by those in public accounting firm leadership. Who should attend? Audit Managers, new Directors and Partners in Public Accounting.

CONFERENCE SPEAKERS
Speakers for this event will include AuditWatch instructors Jex Varner, CPA, and Chris Martin, CPA.

TO REGISTER
Call 800.231.1860 or visit cl.thomsonreuters.com/P.

PPC AND AUDITWATCH CONFERENCE ON KEY ACCOUNTING AND AUDITING DEVELOPMENTS

The world of accounting and auditing is always changing and it can sometimes be a challenge to stay abreast of key developments. This conference is designed as an executive briefing; sorting through all of the standard-setting “noise” and presenting the latest accounting and auditing developments with an emphasis on what you need to know right now.

DATE AND LOCATION
October 5, 2010 | Las Vegas, NV
Caesars Palace | 866.227.5944
$149 per single/double room
Hotel Reservation Cut-Off: August 30

REGISTRATION FEE
Main Conference: $395
Only $355 through September 6!  

CPE CREDIT
16 Credits | Intermediate | Auditing, Accounting, Yellow Book

CONFERENCE OBJECTIVES
This conference is designed for audit professionals who need to stay up-to-date with a broad array of technical accounting and auditing standards. Who should attend? Practitioners who have accounting and audit practice responsibility.

CONFERENCE SPEAKERS
Speakers for this event will include Wayne Kerr, CPA, and other nationally recognized experts.

TO REGISTER
Call 800.231.1860 or visit cl.thomsonreuters.com/P.
PPC AND AUDITWATCH CONFERENCE ON AUDIT QUALITY AND EFFICIENCY

With more and more competitive pressure, client fee concerns, new accounting pronouncements, and changing audit tools, it’s easy to see why firms sometimes struggle to achieve optimal audit quality and efficiency. Join us for a conference designed to provide you with the knowledge, techniques, and tips to carry out your professional responsibilities in an effective and efficient manner.

DATE AND LOCATION
October 6 – 7, 2010 | Las Vegas, NV
Caesars Palace | 866.227.5944
$149 per single/double room
Hotel Reservation Cut-Off: August 30

REGISTRATION FEE
Main Conference: $798
Only $710 through September 6!

CPE CREDIT
16 Credits | Intermediate | Auditing

CONFERENCE OBJECTIVES
This conference will provide you with the latest updates and techniques to help ensure that your firm is performing audits effectively and efficiently. Who should attend? Experienced Managers, Directors, Partners, specifically those with influence on a firm’s audit practice and standards of quality.

CONFERENCE SPEAKERS
KEYNOTE SPEAKER: Former AICPA ASB Chairman Harold Monk, CPA. Additional speakers for this event will include AuditWatch Consultants Pete Bieghler, CPA, Wayne Kerr, CPA, Shawn O’Brien, CPA, and other nationally recognized experts.

TO REGISTER
Call 800.231.1860 or visit cl.thomsonreuters.com/P.

PPC AND AUDITWATCH CONFERENCE ON TECHNOLOGY SOLUTIONS FOR INCREASED AUDIT EFFICIENCY

Technology is always changing, but what changes do auditors need to make? This conference focuses on PPC’s SMART suite of audit practice aids, data extraction software, and other common audit tools. Each session is focused on helping you get the most out of the technology tools you have and improving audit efficiency.

DATE AND LOCATION
October 8, 2010 | Las Vegas, NV
Caesars Palace | 866.227.5944
$149 per single/double room
Hotel Reservation Cut-Off: August 30

REGISTRATION FEE
Main Conference: $395
Only $355 through September 6!

CPE CREDIT
8 Credits | Intermediate | Auditing

CONFERENCE OBJECTIVES
This conference is for auditors needing to know more about how to efficiently use PPC’s SMART Practice Aids products, data extraction software, and other audit tools. Who should attend? Practitioners who have accounting and audit practice responsibility.

CONFERENCE SPEAKERS
Speakers for this event will include Scott Spradling, CPA, Suzy Pearse, CPA, David Ehrlich, CISA, and other nationally recognized experts.

TO REGISTER
Call 800.231.1860 or visit cl.thomsonreuters.com/P.
CHECKPOINT LEARNING

YOUR PERSONALIZED CPE DASHBOARD AND LEARNING MANAGEMENT SOLUTION.

Checkpoint Learning...a dream come true for CPE takers and CPE decision makers. With the combined power of MicroMash, PASS Online, and Reqwired on one platform, we are pleased to introduce you to the next level in online learning!

Checkpoint Learning provides CPE compliance tracking, learning management, curriculum development and much more. You can purchase and complete courses directly from Checkpoint Learning, either individually or as part of a subscription package. Select from hundreds of online and downloadable courses on accounting, auditing, tax, management, yellow book, and staff training topics—all fully redesigned to enhance your learning experience.

- Total learning management—designed for tax and accounting professionals
- Interactive online courses link seamlessly to the Checkpoint research and guidance platform
- CPE tracking and compliance monitoring for every state board of accountancy requirement, as well as more than 20 professional designations
- CPE certificate storage and automated integration of CPE records with our CPE compliance engine
- Learning plans to help meet training and career advancement goals for each employee
- Personalized learning dashboard with all of your CPE records and courses in one place
- Flexible pricing—purchase only what you need

Contact us today to discuss your training needs and begin building a learning plan that’s right for you! Call 800.231.1860 or visit checkpointlearning.thomsonreuters.com.
Choose from a large selection of courses and learning workflow solutions to build the solution that best suits the needs of each learner—from just a few online products, to a robust end-to-end system. Checkpoint Learning is a provider for all price points, with many customizable options.

- One access point for multiple courses, linkage to Checkpoint research, and integration of course completion results with a robust CPE compliance rules tracking engine, which provides a comprehensive CPE solution.
- Hundreds of well-designed courses that incorporate real-life exercises and materials, resulting in effective learning that can be transferred to your work. A new “look and feel” and increased interactivity keep learners interested and involved—helping them learn more effectively and retain concepts longer.
- MicroMash and PASS Online learners who are also Checkpoint subscribers will find links to relevant Checkpoint documents that can provide them with more information to key topic areas that arise in their courses.
- Checkpoint users can quickly and easily find courses that allow them to learn more about key topics of interest via links throughout the courses.
- PPC Guide users will enjoy immediate access to more than 80 courses with downloadable course materials and easy-to-use online grading.
- Centralized CPE compliance monitoring, email alerts, and recordkeeping save time and simplify the process of organizing individual and group records. Checkpoint Learning also streamlines the process of compiling and printing reports.
- Customized learning paths can be assembled by administrators for learners according to the learner’s individual needs. Course paths help direct learners to appropriate courses to build knowledge in designated areas.
- Guidance and tools for administering your own in-house learning events, from inception to evaluation.
- CPE certificate storage in your personalized learning dashboard—view your CPE history, courses in process, and your state CPE compliance guidelines.
New Early Bird Savings through June 15 on Federal Tax Update and other PPC In-House Seminars!

Please forward this catalog to the person who makes your CPE and training decisions.