PPC and auditWatch offer in-depth learning at conferences created to meet the needs of professionals nationwide. We bring attendees the most up-to-date, relevant information regarding a variety of important topics.

Nationally Recognized Speakers
Our conference presenters are excellent speakers who have hands-on experience at the highest level.

Cutting-Edge Content
Our conferences give you the guidance and tools to practice more efficiently. Conference material is based on quality, time-tested PPC guidance and auditWatch expertise. Sessions focus on practical application, offering attendees hands-on, real-world solutions.

Outstanding Accommodations
Most conference venues are first-class resort hotels and offer not only outstanding conference accommodations, but opportunity for entertainment and relaxation. Registration cost includes excellent meals—continental breakfast, luncheon and refreshment breaks—as well as all seminars, conference materials, and reception.

2010 PPC and AuditWatch Conferences

PPC Conference on Tax Planning for Wealth Preservation
July 15 – 16, San Francisco, CA
Optional Pre-Conference Session on July 14

AuditWatch National School for Audit Leaders
July 15 – 16, San Francisco, CA
OR August 19 – 20, New York, NY

PPC and AuditWatch Mega-Conference Week!
PPC and auditWatch are presenting three back-to-back conferences at Caesars Palace in Las Vegas (this fall). Register for two or more conferences during our Mega-Conference week and save an additional 10% off your registration! Call 800.231.1860 to take advantage of this special package price!

PPC and AuditWatch Conference on Key Accounting and Auditing Developments
October 5, Las Vegas, NV

PPC and AuditWatch Conference on Key Accounting and Auditing Developments
October 6 – 7, Las Vegas, NV

PPC and AuditWatch Conference on Technology Solutions for Increased Audit Efficiency
October 6, Las Vegas, NV

To Register
Call 800.231.1860 or visit cl.thomsonreuters.com/P

CONFERENCE SCHEDULE

Day One
Optional Pre-Conference: Taxation | Intermediate
Main Conference: Taxation | Intermediate
4 hours (optional Pre-Conference on July 14)
CPE Credit:

Day Two
Main Conference: Taxation | Intermediate
Optional Pre-Conference: Taxation | Intermediate
16 hours (Main Conference);
10 hours (Optional Pre-Conference)
CPE Credit:

CONFERENCE OBJECTIVES

This conference will give you the tools to help your high-income clients preserve and build wealth. Let us help you effectively respond to your high net-worth clients’ tax planning needs.

CONFERENCE DATE AND LOCATION
July 15 – 16, 2010 | San Francisco, CA
Optional Pre-Conference Session on July 14

CONFERENCE SPEAKERS
Chris Picone, CPA; John Stevko, CPA; and other nationally recognized experts

REGISTRATION FEE
Main Conference: Only $710 through June 15!
Optional Pre-Conference: Only $710 through June 15!
10% Early Bird Discount if registered 30 days prior to the event!
Registration fee includes all sessions, conference materials, continental breakfasts, refreshment breaks, luncheon and reception.

CPE INFORMATION
CPE Credit: 15 Hours (Main Conference), 4 Hours (Optional Pre-Conference on July 14)
Field of Study & Program Level:
Main Conference: Taxation | Intermediate
Optional Pre-Conference: Taxation | Intermediate

CONFERENCE LOCATION
Hyatt Regency San Francisco, 888.421.1442

Reserve your room early as discount room rates fill quickly!

CONFERENCE OBJECTIVES
This conference will give you the tools to help your high-income clients preserve and build wealth.

Who should attend?
Practitioners who have tax planning responsibility.
PPC CONFERENCE ON TAX PLANNING FOR WEALTH PRESERVATION

DAY 1
7:00 - 8:00 Registration
Contested Brokerage
8:00 - 10:00 Opening General Session
Current Tax Developments
A fast-moving look into changes in the tax code that impact our clients. The session will provide valuable insights on a broad range of issues including major passive court cases and trends.

10:15 - 10:30 Refreshment Break
10:45 - 11:15 Concurrent Sessions A
A1 Asset Protection Overview: Tools to Help Your Clients Preserve Wealth
This informative session will discuss a variety of tools and strategies you can use to protect your clients’ assets. We will cover topics such as trusts, LLCs, and other asset protection structures.
B1 Passive Activity Rules Update
This session will focus on recent changes to the passive activity rules. Topics will include recent court decisions and IRS guidance.

11:15 - 11:30 Change Break
11:35 - 12:00 Concurrent Sessions B
A2 Estate Planning: The Art of Effecting and Proposed Legislation on High-Income Individuals
This session will explore recent changes in the tax code and how they impact high-income individuals. Topics will include new legislative proposals and their potential impact on financial planning.
B2 Asset Protection Overview: Supporting Tools to Help Your Clients Preserve Wealth
This session will provide an overview of tools and strategies available to help clients protect their assets. Topics will include trusts, LLCs, and other asset protection structures.

12:00 - 12:30 Lunch
12:30 - 2:00 Concurrent Sessions C
A3 Key Planning Issues Related to Distressed Businesses
This session will focus on key planning issues related to distressed businesses. Topics will include bankruptcy, foreclosures, and net operating losses.
B3 Business Succession Planning
This session will provide practical guidance on how to advise business owners and executives on business succession planning. Topics will include strategies for valuing a business and planning for its future.

2:00 - 2:25 Networking Reception
DAY 2
7:30 - 8:00 Continental Breakfast
8:00 - 9:15 Concurrent Sessions D
A4 Asset Protection Overview: Tools to Help Your Clients Preserve Wealth (Repeat of A1)
This session will provide an overview of tools and strategies available to help clients protect their assets. Topics will include trusts, LLCs, and other asset protection structures.
B4 Key Planning Issues Related to Distressed Businesses (Repeat of B3)
This session will focus on key planning issues related to distressed businesses. Topics will include bankruptcy, foreclosures, and net operating losses.

9:15 - 9:30 Change Break
9:30 - 10:30 Concurrent Sessions E
A5 Asset Protection Overview: Tools to Help Your Clients Preserve Wealth (Repeat of A1)
This session will provide an overview of tools and strategies available to help clients protect their assets. Topics will include trusts, LLCs, and other asset protection structures.
B5 Business Succession Planning (Repeat of B3)
This session will provide practical guidance on how to advise business owners and executives on business succession planning. Topics will include strategies for valuing a business and planning for its future.

10:30 - 10:45 Break
11:00 - 11:45 Concurrent Sessions F
A6 Asset Protection: Advanced Issues in Private Retirement Plans, LLCs, and Trust Structures (Repeat of B4)
This session will focus on advanced issues in private retirement plans, LLCs, and trust structures. Topics will include strategies for minimizing tax liability and protecting assets.

11:45 - 12:15 Lunch
2:25 - 3:25 Concurrent Sessions G
A7 Top Ten Tips for Helping Your Clients Through Troubled Times: Tax Planning and other Opportunities in an Unpredictable Economy (Part 1)
This pre-conference session will explore planning strategies aimed at high-net-worth individuals. Topics will include strategies for minimizing tax liability and protecting assets.

3:25 - 3:40 Refreshment Break
3:40 - 4:30 Concurrent Sessions H
A8 Top Ten Tips for Helping Your Clients Through Troubled Times: Tax Planning and other Opportunities in an Unpredictable Economy (Part 2)
This session will continue the discussion from Part 1. Topics will include strategies for maximizing after-tax income and other opportunities for wealth preservation.

To Register
Call 800.221.1860 or email cl.thomsonreuters.com/P

For more information on PPC Conferences, visit cl.thomsonreuters.com/P

Please note: In accordance with the Americans with Disabilities Act, do you have any special needs? Yes No

Please register me for the following PPC Tax Planning Conference:

OPTIONAL PRE-CONFERENCE ALSO AVAILABLE ON JULY 19
1:00 - 2:00 Registration
10:00 - 11:00 General Session
11:00 - 12:00 Concurrent Sessions

TO REGISTER
Call 800.221.1860 or email cl.thomsonreuters.com/P

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PHONE:________
EMAIL:________________________
EXPIRE DATE:____________
SIGNATURE:________________________
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A new legislation has added or will add several wrinkles in estate planning. This session will focus on high net-worth individuals and other Opportunities in an unpredictable Economy (Part 2) of tax Planning and other Opportunities in an unpredictable Economy. The pre-conference session will explore Planning tips aimed at high net-worth individuals, business owners and executives. This session will provide valuable insights on the latest tax Planning strategies and new developments impacting the clientele of your firm. We will focus on practical tips that you can bring back to your practice immediately as well as longer-term strategies.

Key Planning Issues Related to Distressed Businesses

This session will provide you with ideas for attracting high income clients. Once you’ve won a client, we’ll discuss strategies for managing and servicing the account that will keep the relationship strong.

Estate Planning: the affect of Current and Proposed legislation

The session will offer practical guidance on how to advise business owners and individuals on estate Planning. Focus will be on (a) options, college funding and discussion of retirement plan options.

What are the latest issues in the passive loss area? This session will discuss the opportunities and challenges associated with managing personal loss. We will discuss practical tips to help your clients optimize the tax benefits of their investments.

Credit carry forwards. aMT minimization opportunities will be presented.

asset Protection Overview: tools to help your Clients Preserve Wealth

This session will review strategies for protecting wealth in private retirement plans, LLCs and trusts. We will discuss various techniques and methods for maintaining assets which achieve your client's goals.


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11:15 - 12:30 Concurrent Sessions C

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Estate Planning: The Effective of Current and Proposed Legislation on High-Net-Worth Individuals

New legislation has added or will add several wrinkles in estate planning. This session will discuss various techniques and methods for maintaining assets which achieve your client’s goals.

10:15 - 11:15 Concurrent Sessions A

11:15 - 12:00 Change Break

12:00 - 1:00 General Session

Planning for Later Years in Life

This will provide practical guidance on how to advise business owners and individuals on estate Planning. Focus will be on (a) options, college funding and discussion of retirement plan options.

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DR | August 19 – 20, New York, NY

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PPC AND AUDITWATCH CONFERENCES ON KEY ACCOUNTING AND AUDITING DEVELOPMENTS
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CONFERENCE OBJECTIVES
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CONFERENCE DATE AND LOCATION
July 15 – 16, 2010 | San Francisco, CA
Optional Pre-Conference Session on July 14

CONFERENCE SPEAKERS
Chris Piattone, CPA, John Sinislaw, CPA, and other nationally recognized experts

REGISTRATION FEE:
Main Conference
Only $710 through June 16
Only $700 through June 15
10% Early Bird Discount if registered 30 days prior to the event!

REGISTRATION INCLUDES:
All sessions, conference materials, continental breakfasts, refreshment breaks, luncheons and receptions.

CPE INFORMATION
CPE Credits: 15 Hours (Main Conference), 6 Hours (Optional Pre-Conference on July 14)
Field of Study & Program Level:
Main Conference: Taxation | Intermediate
Optional Pre-Conference: Taxation | Intermediate

CONFERENCE SCHEDULE
Day One
Day Two

Program Times: 8:00 am – 12:30 pm
Networking Reception: 6:00 pm – 7:00 pm

Program Times: 8:00 am – 5:10 pm
Networking Reception: 6:00 pm – 7:00 pm

See schedule for full conference agenda!
To register, visit cl.thomsonreuters.com/P or call 800.231.1860.

HOTEL INFORMATION
Hilton Regency San Francisco, 888.421.1442
$199 per single/double room through June 8.
$189 Only through June 16!

PMTP010